

CW75 stock performance.(Statistical table)

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The CW 75 index rallied 7.8% for the week ended July 21, besting the Morgan Stanley global composite and the S&P 500 indexes, which gained 6.4% and 5.4%, respectively.

Basic chemical shares were up 6%, diversified shares jumped 9.2%, and specialty stocks gained 6%. Sixty-nine companies posted gains for the week, only three posted losses, and three were essentially flat. Twenty-five companies posted gains of 10% or more.

Ferro soared 52% for the week, while Cytec Industries and Georgia Gulf posted gains of 23.6% and 22.2% respectively.

The three laggards posted modest declines in a strong week for chemical stocks. NL Industries fell 3.7%, while Rogers and Stepan saw declines of 3.6% and 1.6% respectively.

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CW75 Index *

July 21	173.66
Week ago	161.09
Quarter ago	151.35
Year ago	263.61

* Jan. 1, 2002 = 100.

Company	TICKER	Category *	Marketcap (\$ millions)	Closing price
3M	MMM	D	44579	64.20
Monsanto	MON	A	43716	80.08
BASF	BASFY	D	42833	46.40
Bayer	BAYRY	D	42077	55.05
PotashCorp	POT	A	26928	91.16
DuPont	DD	D	25589	28.32
Air Liquide	AIQUY	S	25350	19.50
Sasol	SSL	B	23847	36.33
Praxair	PX	S	22556	73.36
Syngenta	SYT	A	22325	48.03
Mosaic	MOS	A	21834	49.13
Shin-Etsu	SHECF	B	19920	46.10
Dow Chemical	DOW	D	16980	18.34
Air Products	APD	S	14625	69.70
Linde	LNAGF	S	13665	81.10
Akzo Nobel	AKZOY	D	11120	48.00
Ecolab	ECL	S	9027	38.17
PPG Industries	PPG	D	8296	50.43
Solvay	SVYSY	D	7687	90.75
Sumitomo Chemical	SOMMF	D	7536	4.54
Sherwin-Williams	SHW	S	6460	55.17
Agrium	AGU	B	6373	40.59
Sigma-Aldrich	SIAL	S	6114	50.08
Royal DSM	RDSMY	D	5994	8.26
Wacker Chemie	WKCMF	D	5690	109.00
MEMC	WFR	S	4539	20.31
Church & Dwight	CHD	D	3960	56.40
Lubrizol	LZ	S	3666	54.36
Celanese	CE	D	3526	24.57
Airgas	ARG	S	3241	39.69
FMC	FMC	D	3219	44.29
Eastman Chemical	EMN	D	3028	41.68

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Avery Dennison	AVY	S	3008	26.68
Shanghai Petrochemical	SHI	B	2782	39.00
Terra	TRA	A	2689	26.97
IFF	IFF	S	2653	33.71
Altana	AAAGY	S	2518	18.50
Nalco Holding	NLC	S	2473	17.90
Albermarle	ALB	S	2410	26.35
Valspar	VAL	S	2403	23.91
Ashland	ASH	D	2160	29.13
RPM International	RPM	S	1894	14.75
Compass Minerals	CMP	B	1638	50.30
Westlake Chemical	WLK	B	1461	22.16
Clariant	CLZNF	S	1439	6.25
Huntsman	HUN	D	1330	5.60
Methanex	MEOH	B	1293	14.05
Rockwood Holding	ROC	S	1225	16.54
Sensient Technologies	SXT	S	1189	24.40
Cytec Industries	CYT	S	1135	23.45
Olin	OLN	D	1023	13.13
Cabot	CBT	D	1002	15.32
HB Fuller	FUL	S	972	20.00
OM Group	OMG	S	944	30.89
Rhodia	RHA	D	796	7.87
Minerals Technologies	MTX	S	783	41.79
Cabot Microelectronics	CCMP	S	725	30.97
Arch Chemicals	ARJ	S	605	24.17
ATMI	ATMI	S	565	18.03
A. Schulman	SHLM	S	492	18.86
Balchem	BCPC	S	470	25.62
Stepan	SCL	S	397	41.13
Polyone	POL	D	319	3.45
NL Industries	NL	B	317	6.53
Rogers	ROG	S	315	20.10
Albany Molecular	AMRI	S	304	9.60
Innospec	IOSP	S	286	12.11
American Vanguard	AVD	S	270	9.99
Symyx Technologies	SMMX	S	235	6.89
Omnova Solutions	OMN	S	200	4.57
Aceto	ACET	S	166	6.69
Quaker Chemical	KWR	S	158	14.32
Ferro	FOE	S	144	3.20
Cambrex	CBM	S	131	4.50
Georgia Gulf	GGC	B	11	0.33

Company	1-week change	1-week change vs. CW75 index	YTD % change	YTD change vs. CW75 index
3M	5.9%	-1.9%	11.6%	3.8%
Monsanto	7.2	-0.6	13.8	6.0
BASF	12.6	4.8	18.0	10.2
Bayer	7.3	-5.0	-7.3	-15.1
PotashCorp	8.4	0.6	24.5	16.1
DuPont	10.8	3.0	11.9	4.1
Air Liquide	9.9	2.1	6.0	-1.8
Sasol	9.8	2.0	19.8	12.0
Praxair	2.8	-5.0	23.6	15.8
Syngenta	4.9	-2.9	22.7	14.9
Mosaic	13.7	5.9	42.0	34.2
Shin-Etsu	0.0	-7.8	2.7	-5.1
Dow Chemical	19.2	11.4	21.5	13.7
Air Products	7.1	-0.7	38.7	30.8
Linde	0.0	-7.8	-2.5	-10.3
Akzo Nobel	8.4	0.6	151.0	7.2
Ecolab	1.1	-6.7	8.6	0.8

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PPG Industries	14.3	6.5	18.9	11.0
Solvay	10.7	2.9	16.3	8.5
Sumitomo Chemical	3.2	-6.0	36.3	28.5
Sherwin-Williams	2.5	-5.3	-7.7	-15.5
Agrium	9.3	1.5	18.9	11.1
Sigma-Aldrich	5.6	-2.2	18.6	10.8
Royal DSM	8.3	0.5	28.1	20.3
Wacker Chemie	0.0	-7.8	0.0	-7.8
MEMC	20.6	12.8	42.2	34.4
Church & Dwight	3.0	-8.0	0.5	-7.3
Lubrizol	11.4	3.6	49.4	-41.6

Celanese	17.3	9.5	97.7	89.9
Airgas	3.1	-4.7	1.8	-6.0
FMC	2.3	-5.5	-1.0	-8.8
Eastman Chemical	13.1	5.3	31.4	23.6
Avery Dennison	7.7	-0.1	-18.5	-26.3
Shanghai Petrochemical	4.0	-3.8	49.1	-41.3
Terra	2.9	-4.9	61.8	54.0
IFF	5.6	-2.2	13.4	5.6
Altana	2.0	-5.8	0.5	-7.3
Nalco Holding	7.6	-2.0	55.1	47.3
Albermarle	7.2	-0.6	18.2	10.4
Valspar	5.3	-2.5	32.2	24.4
Ashland	12.0	4.1	177.2	169.4
RPM International	5.3	-2.5	11.0	3.2
Compass Minerals	2.6	-5.2	-14.3	-22.1
Westlake Chemical	10.2	2.4	36.0	28.2
Clariant	13.2	5.4	-0.6	-12.4
Huntsman	5.1	-2.1	62.8	55.0
Methanex	10.3	2.5	25.0	17.2
Rockwood Holding	11.4	3.6	53.1	45.3
Sensient Technologies	5.3	-2.5	2.2	-5.6
Cytec Industries	23.6	15.1	10.5	2.1
Olin	13.0	5.2	-27.4	-35.2
Cabot	13.1	5.3	0.1	-7.7
HB Fuller	7.3	-0.5	24.1	16.3
OM Group	12.2	4.4	46.3	38.5
Rhodia	20.3	12.5	23.9	16.1
Minerals Technologies	7.5	-0.3	2.2	-5.6
Cabot Microelectronics	7.4	-0.4	18.8	11.0
Arch Chemicals	1.5	-6.3	-7.3	-15.1
ATMI	8.3	0.5	16.9	9.0
A. Schulman	3.9	0.0	10.9	3.1
Balchem	5.4	-2.4	2.9	-0.5
Stepan	-1.6	-9.4	-12.5	-20.3
Polyone	16.9	9.1	9.5	-1.7
NL Industries	-3.7	-11.5	-51.3	-59.1
Rogers	-3.6	-11.4	-27.6	-35.4
Albany Molecular	3.4	-4.4	-1.4	-9.2
Innospec	11.8	4.0	105.6	97.8
American Vanguard	2.0	-5.8	-14.6	-22.4
Symyx Technologies	2.7	-5.1	16.0	8.2
Omnova Solutions	11.5	3.7	572.1	564.3
Aceto	5.9	-2.0	-33.2	-4.1
Quaker Chemical	7.9	0.1	-12.9	-20.8
Ferro	52.4	44.6	-54.6	-62.4
Cambrex	5.9	-1.9	-2.6	-10.4
Georgia Gulf	22.2	14.4	-69.2	-7.7

Company	Trailing P-E	Divi- dend yield	52-week high	52-week low	Weekly volume
3M	14.88	3.20%	74.71	40.87	3.3%

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Monsanto	20.46	1.40	123.88	63.47	6.4
BASF	n/a	n/a	67.00	34.46	0.0
Bayer	n/a	n/a	89.17	42.65	0.0
PotashCorp	876.00	0.40	223.15	47.54	15.3
DuPont	19.45	5.90	48.22	18.05	4.7
Air Liquide	n/a	n/a	27.00	13.85	0.0
Sasol	6.64	1.40	55.86	19.16	0.3
Praxair	19.24	2.20	96.71	47.40	3.8
Syngenta	16.23	1.90	59.30	26.94	0.4
Mosaic	7.12	0.40	139.36	21.94	16.1
Shin-Etsu	n/a	n/a	62.99	36.94	0.0
Dow Chemical	n/a	3.50	39.99	5.89	8.5
Air Products	24.13	2.70	100.14	41.46	3.2
Linde	n/a	n/a	144.31	61.32	0.0
Akzo Nobel	n/a	n/a	68.85	27.59	0.0
Ecolab	23.12	1.50	52.16	29.27	5.0
PPG Industries	36.78	4.30	69.89	28.16	8.4
Solvay	n/a	n/a	141.75	51.96	0.0
Sumitomo Chemical	n/a	n/a	6.62	2.78	0.0
Sherwin-Williams	14.75	2.50	65.00	42.19	9.8
Agrium	5.96	0.30	100.00	22.08	11.5
Sigma-Aldrich	18.32	1.20	62.74	31.45	4.3
Royal DSM	n/a	n/a	15.43	4.85	0.0
Wacker Chemie	n/a	n/a	194.75	61.25	0.0
MEMC	10.02	n/a	53.80	10.00	14.8
Church & Dwight	19.72	0.60	65.54	45.41	3.3
Lubrizol	n/a	2.30	54.78	23.57	8.0
Celanese	32.54	0.70	46.85	5.71	5.8
Airgas	12.60	1.80	60.70	26.29	4.8
FMC	11.76	1.10	76.56	28.53	7.0
Eastman Chemical	14.13	4.40	69.07	17.76	6.0
Avery Dennison	n/a	6.20	50.14	17.02	4.5
Shanghai Petrochemical	n/a	n/a	39.47	14.50	2.0
Terra	4.78	1.50	57.64	11.21	5.6
IFF	12.00	3.00	45.21	24.72	3.6
Altana	n/a	n/a	19.09	9.80	0.0
Nalco Holding	n/a	0.80	25.60	7.80	4.2
Albermarle	15.16	1.90	41.34	15.54	3.1
Valspar	20.14	2.50	24.95	14.47	2.5
Ashland	n/a	1.10	43.50	5.35	8.2
RPM International	n/a	5.50	22.00	9.09	3.2
Compass Minerals	9.65	2.80	79.16	36.40	9.9
Westlake Chemical	n/a	1.00	22.65	10.30	1.5
Clariant	n/a	n/a	10.86	3.19	0.0
Huntsman	4.17	7.30	14.70	2.03	7.1
Methanex	n/a	n/a	28.71	5.71	2.4
Rockwood Holding	n/a	n/a	39.97	3.36	3.5
Sensient Technologies	12.83	3.20	32.26	18.42	3.8
Cytec Industries	n/a	0.20	58.46	10.50	7.4
Olin	5.99	6.30	30.39	8.97	9.9
Cabot	n/a	4.90	33.46	7.97	2.4
HB Fuller	325.57	1.30	27.84	9.70	3.0
OM Group	12.97	n/a	37.84	12.20	6.6
Rhodia	n/a	n/a	20.40	2.51	0.0
Minerals Technologies	14.90	0.50	68.85	26.11	3.2
Cabot Microelectronics	86.59	n/a	43.18	18.47	5.5
Arch Chemicals	17.08	3.30	43.01	15.00	2.3
ATMI	125.70	n/a	26.07	8.70	5.4
A. Schulman	49.76	3.20	24.50	11.01	4.5
Balchem	23.75	0.40	30.31	18.72	1.8
Stepan	9.97	2.10	60.82	22.80	1.9
Polyone	n/a	n/a	8.57	1.32	4.9
NL Industries	14.16	7.20	14.57	6.12	0.6
Rogers	32.03	n/a	44.50	14.60	4.6

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Albany Molecular	16.61	n/a	19.49	7.31	2.7
Innospec	24.93	0.80	23.49	2.61	3.4
American Vanguard	14.16	1.00	17.76	7.36	2.3
Symyx Technologies	n/a	n/a	12.58	2.39	1.8
Omnova Solutions	22.36	n/a	4.65	0.40	13.1
Aceto	10.71	2.90	11.70	4.86	2.3
Quaker Chemical	24.96	6.60	33.82	4.65	4.9
Ferro	n/a	1.40	24.13	0.81	11.7
Cambrex	15.47	n/a	8.29	1.48	1.6
Georgia Gulf	n/a	n/a	4.84	0.22	20.0

* D = Diversified. S = Specialty. B = Basic. Source: CW research.

Leaders

Company Name	Ticker	1 week change (%)
Ferro	FOE	52.4%
Cytec Industries	CYT	23.6
Georgia Gulf	GGC	22.2
MEMC	WFR	20.6
Rhodia	RHAYY	20.3
Dow Chemical	DOW	19.2
Celanese	CE	17.3
Polynne	POL	16.9
PPG Industries	PPG	14.3
Mosaic	MOS	13.7

Laggards

Company Name	Ticker	1 week change (%)
NL Industries	NL	3.7%
Rogers	ROG	-3.6
Stepan	SCL	-1.6
Linde	WAGF	0.0
Shin-Etsu Chemical	SHECF	0.0
Wacker Chemie AG	WKCMF	0.0
Ecolab	ECL	1.1
Arch Chemicals	ARJ	1.5
Altana	AAAGY	2.0
American Vanguard	AVD	2.0